
COLE | BISHOP

One-Pager



Although it deserves great respect for its many years of service, the Rolodex no longer suffices as the sole means of deal sourcing and marketing. That's why Cole | Bishop gives our client's access to the world's more curated & proprietary deal flow for buy-side interests.

Cole | Bishop is a consortium between Ronald Levin - acting managing partner and Finly Capital, LLC.

colebishop.com

Cole | Bishop sources deals from more than 3,800 investment banks and private equity funds worldwide. It also connects to more than 7,000 member firms and 12,000 M&A professionals.

To end up with the best deal, you need to start from a position of strength. That's why we think that sourcing deals that are not just a fit from a numbers perspective but also a fit from a culture perspective is...well...a big deal.

Better buyer identification.

We supercharge our clients search for strategic acquisitions by connecting with thousands of strategic and financial acquirers and capital partners that are looking for deals just like yours.

Core things we do:

Identify strategic partners for capital, structured, and strategic growth.

Groom businesses for a strategic exit strategy.

Build a secure deal profile with key transaction criteria

Generate an intelligent buyer list identifying both financial and strategic buyer matches

Gain insight into buyers who are a great fit and share a secure deal profile with them

"The Future of Deal-Making Awaits"

-RONALD LEVIN, NEW MANAGING PARTNER OF COLE | BISHOP



Cole Bishop currently averages \$1B in buy-side mandate requests annually.

Better deal origination.

Corporate M&A departments and private equity groups can intelligently and confidentially source actionable deal opportunities within our secure, proprietary-only deal flow. To amplify your deal flow pipeline and find deals that fit your strategy:

- Source actionable deal opportunities in real time
- Create specific deal alerts that capture opportunities based on acquisition preferences
- Ensure visibility on buyers lists with up-to-date investment criteria and portfolio company data
- Broadcast buy-side mandates and attract proprietary deals